

1. Onboarding – meet with extern prior to start date; set goals; let colleagues know
 - a. First day essentials:
 - i. What is the office dress code?
 - ii. What time should the student arrive on Day 1?
 - iii. *Where* should the student arrive on Day 1?
 - iv. Where to park?
 - v. Is there a keycode for the door?
 - vi. Can the student text you?
2. Technology / HR – Can be a big holdup
 - a. Communication software?
 - i. Outlook? G-Suite? Zoom? Teams? WebEx? Slack?
 - b. Virtual Private Network (VPN) and/or a cloud data system?
 - c. Will student have an organizational email address?
 - d. Security or confidentiality documents to sign?
 - e. Employee handbook? Remote work policy?
 - f. Lingering background check issues/documents?
 - g. Should the student use their own phone?
 - i. Do you use a number blocking service?
 - ii. Google voice provides free numbers
 - h. Conflicts inventory?
 - i. Background resources and information for students to read ahead of time? (organizational history or structural documents?)
3. Confidentiality
 - a. Where will the student work when not in office? Privacy? Plan?
 - b. Can the student use her own computer? [Will you mail her one?]
 - c. Where can the student save her work?
 - d. Does student need a printer? If so, restrictions on printing?
 - e. Ask student where physically working if/when working from home.
4. Ethics: Crash course! We suggest using the 7 C's: Confidentiality, Competence, Communication, Conflict of interest, Candor, Commingling, Civility
5. Orientation: Contact numbers in case of emergency
 - a. Introductions and office tour, even if virtual. What is culture of office?
 - b. How will you connect student to other externs? Social events?
 - c. Can you be a mentor? If not you, then who might you suggest?
 - d. Connect student to the professional field. Ask student about their professional goals, be creative in supporting them.